

Cintas Corporation
Consolidated Condensed Statements of Income
(Unaudited)
(In thousands except per share data)

	THREE MONTHS ENDED		
	Aug. 31, 2004	Aug. 31, 2003	% Change
Revenue:			
Rentals	\$581,659	\$538,404	8.0
Other services	164,297	139,252	18.0
Total revenue	\$745,956	\$677,656	10.1
Costs and expenses (income):			
Cost of rentals	\$317,754	\$298,145	6.6
Cost of other services	109,364	92,063	18.8
Selling and administrative expenses	198,809	176,130	12.9
Interest income	(1,122)	(413)	171.7
Interest expense	5,833	6,880	(15.2)
Write-off of loan receivable	-	4,343	(100.0)
Total costs and expenses	\$630,638	\$577,148	9.3
Income before income taxes	\$115,318	\$100,508	14.7
Income taxes	42,652	37,181	14.7
Net income	<u>\$72,666</u>	<u>\$63,327</u>	14.7
Per share data:			
Basic earnings per share	<u>\$0.42</u>	<u>\$0.37</u>	13.5
Diluted earnings per share	<u>\$0.42</u>	<u>\$0.37</u>	13.5
Weighted average number of shares outstanding	171,449	170,652	
Diluted average number of shares outstanding	172,660	171,922	

CINTAS CORPORATION SUPPLEMENTAL DATA			
	Aug. 31, 2004	Aug. 31, 2003	% Change
Rental gross margin	45.4%	44.6%	
Other services gross margin	33.4%	33.9%	
Total gross margin	42.7%	42.4%	
Net margin	9.7%	9.3%	
Depreciation and amortization	36,428	35,435	2.8
Capital expenditures	35,336	31,007	14.0
Debt to total capitalization	19.8%	24.5%	