

Cintas Corporation
Consolidated Condensed Statements of Income
(Unaudited)
(In thousands except per share data)

| | Three Months Ended | | |
|--|--------------------|-----------------|---------|
| | Aug. 31, 2007 | Aug. 31, 2006 | % Chng. |
| Revenue: | | | |
| Rental uniforms and ancillary products | \$710,354 | \$687,658 | 3.3 |
| Other services | <u>258,774</u> | <u>226,503</u> | 14.2 |
| Total revenue | \$969,128 | \$914,161 | 6.0 |
| Costs and expenses (income): | | | |
| Cost of rental uniforms and ancillary products | \$391,490 | \$378,300 | 3.5 |
| Cost of other services | 160,266 | 145,380 | 10.2 |
| Selling and administrative expenses | 276,710 | 244,128 | 13.3 |
| Interest income | (1,462) | (1,526) | -4.2 |
| Interest expense | <u>12,837</u> | <u>12,432</u> | 3.3 |
| Total costs and expenses | \$839,841 | \$778,714 | 7.8 |
| Income before income taxes | \$129,287 | \$135,447 | -4.5 |
| Income taxes | 48,224 | 50,485 | -4.5 |
| Net income | <u>\$81,063</u> | <u>\$84,962</u> | -4.6 |
| Per share data: | | | |
| Basic earnings per share | \$0.51 | \$0.53 | -3.8 |
| Diluted earnings per share | \$0.51 | \$0.53 | -3.8 |
| Basic shares outstanding | 158,771 | 160,770 | |
| Diluted shares outstanding | 159,038 | 161,147 | |

CINTAS CORPORATION SUPPLEMENTAL DATA

| | Three Months Ended | | |
|---|--------------------|---------------|---------|
| | Aug. 31, 2007 | Aug. 31, 2006 | % Chng. |
| Rental uniforms and ancillary products gross margin | 44.9% | 45.0% | |
| Other services gross margin | 38.1% | 35.8% | |
| Total gross margin | 43.1% | 42.7% | |
| Net margin | 8.4% | 9.3% | |
| Depreciation and amortization | \$46,222 | \$42,768 | 8.1 |
| Capital expenditures | \$45,344 | \$36,496 | 24.2 |
| Debt to total capitalization | 28.2% | 29.5% | |

| SUPPLEMENTAL SEGMENT DATA | Rental Uniforms and Ancillary Products | Uniform Direct Sales | First Aid, Safety and Fire Protection | Document Management | Corporate | Total |
|--|---|-------------------------|--|------------------------|------------|-------------|
| For the three months ended August 31, 2007 | | | | | | |
| Revenue | \$710,354 | \$118,805 | \$102,256 | \$37,713 | \$0 | \$969,128 |
| Gross margin | \$318,864 | \$36,470 | \$41,820 | \$20,218 | \$0 | \$417,372 |
| Selling and administrative expenses | \$204,071 | \$25,343 | \$31,199 | \$16,097 | \$0 | \$276,710 |
| Income (loss) before income taxes | \$114,793 | \$11,127 | \$10,621 | \$4,121 | (\$11,375) | \$129,287 |
| Assets | \$2,592,401 | \$182,278 | \$332,757 | \$375,122 | \$138,272 | \$3,620,830 |
| For the three months ended August 31, 2006 | | | | | | |
| Revenue | \$687,658 | \$116,997 | \$88,336 | \$21,170 | \$0 | \$914,161 |
| Gross margin | \$309,358 | \$35,693 | \$34,330 | \$11,100 | \$0 | \$390,481 |
| Selling and administrative expenses | \$185,278 | \$23,790 | \$25,151 | \$9,909 | \$0 | \$244,128 |
| Income (loss) before income taxes | \$124,080 | \$11,903 | \$9,179 | \$1,191 | (\$10,906) | \$135,447 |
| Assets | \$2,519,943 | \$163,572 | \$287,521 | \$238,291 | \$174,894 | \$3,384,221 |

RECONCILIATION TO GAAP MEASURES

| | Three Months Ended | | |
|------------------------------------|--------------------|------------------|---------|
| | Aug. 31, 2007 | Aug. 31, 2006 | % Chng. |
| Income before income taxes | \$129,287 | \$135,447 | -4.5 |
| Interest income | (1,462) | (1,526) | -4.2 |
| Interest expense | <u>12,837</u> | <u>12,432</u> | 3.3 |
| Earnings before interest and taxes | <u>\$140,662</u> | <u>\$146,353</u> | -3.9 |