

**Cintas Corporation**  
**Consolidated Condensed Statements of Income**  
(In thousands except per share data)

	Three Months Ended			Twelve Months Ended		
	May 31, 2007	May 31, 2006 (Restated)*	% Chng.	May 31, 2007	May 31, 2006 (Restated)*	% Chng.
Revenue:						
Rentals	\$696,833	\$677,856	2.8	\$2,734,629	\$2,568,776	6.5
Other services	267,242	230,071	16.2	972,271	834,832	16.5
Total revenue	\$964,075	\$907,927	6.2	\$3,706,900	\$3,403,608	8.9
Costs and expenses (income):						
Cost of rentals	\$385,685	\$367,091	5.1	\$1,515,185	\$1,406,829	7.7
Cost of other services	164,416	144,963	13.4	610,360	541,987	12.6
Selling and administrative expenses	258,074	241,736	6.8	1,003,958	911,750	10.1
Interest income	(1,992)	(1,800)	10.7	(6,480)	(6,759)	-4.1
Interest expense	13,825	9,723	42.2	50,324	31,782	58.3
Total costs and expenses	\$820,008	\$761,713	7.7	\$3,173,347	\$2,885,589	10.0
Income before income taxes	\$144,067	\$146,214	-1.5	\$533,553	\$518,019	3.0
Income taxes	53,745	54,687	-1.7	199,015	194,637	2.2
Net income	\$90,322	\$91,527	-1.3	\$334,538	\$323,382	3.4
Per share data:						
Basic earnings per share	\$0.57	\$0.55	3.6	\$2.09	\$1.93	8.3
Diluted earnings per share	\$0.57	\$0.55	3.6	\$2.09	\$1.92	8.9
Weighted average number of shares outstanding	158,657	166,854		159,769	167,951	
Diluted average number of shares outstanding	158,997	167,384		160,187	168,545	

**CINTAS CORPORATION SUPPLEMENTAL DATA**

	Three Months Ended			Twelve Months Ended		
	May 31, 2007	May 31, 2006 (Restated)*	% Chng.	May 31, 2007	May 31, 2006 (Restated)*	% Chng.
Rentals gross margin	44.7%	45.8%		44.6%	45.2%	
Other services gross margin	38.5%	37.0%		37.2%	35.1%	
Total gross margin	42.9%	43.6%		42.7%	42.7%	
Net margin	9.4%	10.1%		9.0%	9.5%	
Depreciation and amortization	\$45,875	\$42,509	7.9	\$175,926	\$160,653	9.5
Capital expenditures	\$52,188	\$54,552	-4.3	\$180,824	\$156,632	15.4
Debt to total capitalization	28.9%	27.6%		28.9%	27.6%	

**RECONCILIATION TO GAAP MEASURES**

	Three Months Ended			Twelve Months Ended		
	May 31, 2007	May 31, 2006 (Restated)*	% Chng.	May 31, 2007	May 31, 2006 (Restated)*	% Chng.
Income before income taxes	\$144,067	\$146,214	-1.5	\$533,553	\$518,019	3.0
Interest income	(1,992)	(1,800)	10.7	(6,480)	(6,759)	-4.1
Interest expense	13,825	9,723	42.2	50,324	31,782	58.3
Earnings before interest and taxes	\$155,900	\$154,137	1.1	\$577,397	\$543,042	6.3

\*Restated to reflect the adoption of FAS 123(R) using the modified-retrospective method.